

केंद्रीय कार्यालय

Central Office

CO:IRD:2023-24:222

30.08.2023

National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Symbol – CENTRALBK	BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code – 532885
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Madam/Dear Sir,

Sub:- Allotment of Basel III Compliant Tier II Bonds.

Ref: - Our letter CO:IRD:2023-24:219 dated 29.08.2023

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we would like to inform you that Capital Raising Committee of the Board at its meeting held on 30.08.2023 has allotted BASEL III Compliant Tier II Bonds in the nature of debenture amounting to Rs 1500 Crore (Rupees Fifteen Hundred Crore only) to allottee/s upon receipt of application money.

The said Bonds will be listed on the wholesale Debt Market segment of the BSE Limited.

Please take the above on your record.

Thanking you.

Yours faithfully,

For **CENTRAL BANK OF INDIA**

CHANDRAKANT BHAGWAT

Company Secretary & Compliance Officer