



सेन्ट्रल बैंक ऑफ़ इंडिया  
Central Bank of India

1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911



केंद्रीय कार्यालय

INVESTORS RELATION DIVISION

Central Office

CO:IRD:2024:25:320

Date: 24<sup>th</sup> March, 2025

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 <b>Scrip code – CENTRALBK</b>	<b>BSE Limited</b> Corporate Relationship Dept., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 <b>Scrip Code – 532885</b>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------

Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Central Bank of India (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").**

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on 30<sup>th</sup> April, 2024 and approval of the shareholders of the Bank by way of a special resolution passed at the Annual General meeting held on 16<sup>th</sup> July, 2024 for the Issue, the Capital Raising Committee of Board of the Bank has, at its meeting held today i.e. 24<sup>th</sup> March, 2025, inter alia, passed the following resolutions:

- (i) Approved and adopted the Preliminary Placement Document dated 24<sup>th</sup> March, 2025 and the application form dated 24<sup>th</sup> March, 2025 in connection with the Issue ("Preliminary Placement Document")
- (ii) Approved the opening of the Issue on 24<sup>th</sup> March, 2025; and
- (iii) Approved the floor price of ₹42.62 per Equity Share for the Issue based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations. In relation to the Issue, we have filed the preliminary placement document dated 24<sup>th</sup> March, 2025 with your office on 24<sup>th</sup> March, 2025.

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(a) (i) of the SEBI ICDR Regulations, is 24<sup>th</sup> March, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹42.62 per Equity Share. The Bank may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price will be determined by the Bank in consultation with the book running lead manager appointed for the Issue.

This is for your information & record please.

Thanking you.

Yours faithfully,

For **CENTRAL BANK OF INDIA**

**CHANDRAKANT BHAGWAT**

Company Secretary & Compliance Officer