



सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India

1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911



केंद्रीय कार्यालय

INVESTORS RELATION DIVISION

Central Office

CO:IRD:2024:25:327

Date: 28th March, 2025

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 Scrip code – CENTRALBK	BSE Limited Corporate Relationship Dept., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code – 532885
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Sir/Madam,

Sub : Outcome of the meeting of the Capital Raising Committee of Board held on March 28, 2025.

Ref : Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers ("QIB", and such issue, the "Issue")

In furtherance to our earlier intimations dated 24.03.2025 & 27.03.2025 with respect to the Issue which opened on 24.03.2025 and closed on 27.03.2025, we wish to inform you that the Capital Raising Committee of Board at its meeting held today, i.e. 28.03.2025, approved the issue and allotment of 37,04,61,842 Equity Shares, to eligible QIBs at the issue price of ₹ 40.49 per Equity Share which includes a discount of ₹ 2.13 i.e., 4.99% of the floor price, as determined in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018), aggregating to ₹ 1,500 crore (Rupees One Thousand Five Hundred Crores Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Bank stands increased from ₹ 86,80,93,94,320 consisting of 868,09,39,432 Equity Shares to ₹ 90,51,40,12,740 consisting of 905,14,01,274 Equity Shares of ₹ 10 each. The shareholding pattern of the Bank before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

The meeting of Committee of Directors of the Bank commenced at 11.30 a.m. and the meeting was concluded at 11.55 a.m.

Please find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares offered in the QIP marked as **Annexure A**.

This is for your information & record please.

Thanking you.

Yours faithfully,

For **CENTRAL BANK OF INDIA**

CHANDRAKANT BHAGWAT

Company Secretary & Compliance Officer

Encl: As above.



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Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares issued in the Issue	Issue Price (₹)	Category
1	LIFE INSURANCE CORPORATION OF INDIA	5,88,44,101	15.88	40.49	INSURANCE COMPANY
2	NATIONAL PENSION SYSTEM (NPS) TRUST	4,07,00,503	10.99	40.49	PENSION FUND
2A	NPS TRUST- A/C ADITYA BIRLA SUN LIFE PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER I	14,71,102	0.40	40.49	PENSION FUND
2B	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	98,07,350	2.65	40.49	PENSION FUND
2C	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	98,07,350	2.65	40.49	PENSION FUND
2D	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	98,07,350	2.65	40.49	PENSION FUND
2E	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	98,07,351	2.65	40.49	PENSION FUND
3	PUNJAB NATIONAL BANK	1,96,14,701	5.29	40.49	NATIONALISED BANK
4	CANARA BANK	1,96,14,700	5.29	40.49	NATIONALISED BANK
5	BANK OF BARODA	1,96,14,701	5.29	40.49	NATIONALISED BANK

Yours faithfully,
For **CENTRAL BANK OF INDIA**

CHANDRAKANT BHAGWAT
Company Secretary & Compliance Officer

केंद्रीय कार्यालय: चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021

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