



L&SEC/SBI-Trustee/2014

17th July, 2014

Central Bank of India
Debenture Trustee Section
Centbank Financial Services Ltd
15/16 Bajaj Bhawan, 1st floor
Barrister Rajni Patel Road,
Nariman Point
Mumbai – 400 021

Subject : Quarterly compliance -
1) 9.75% Secured Redeemable Non-convertible debentures of
Rs.10,00,000/- each fully paid-up aggregating Rs. 50.00 crores
ISIN No. INE501A07073
2) 10.00% Secured Redeemable Non-convertible debentures of
Rs.10,00,000/- each fully paid-up aggregating Rs. 50.00 crores
ISIN No. INE501A07081
3) 9.31% Secured Redeemable Non-convertible debentures of
Rs.10,00,000/- each fully paid-up aggregating Rs. 50.00 crores
ISIN No. INE501A7107

Dear Sir,

With reference to the subject matter and as desired by you, we are furnishing the details of debenture holders as on 30th June, 2014 in the specified format.

Kindly acknowledge the receipt.

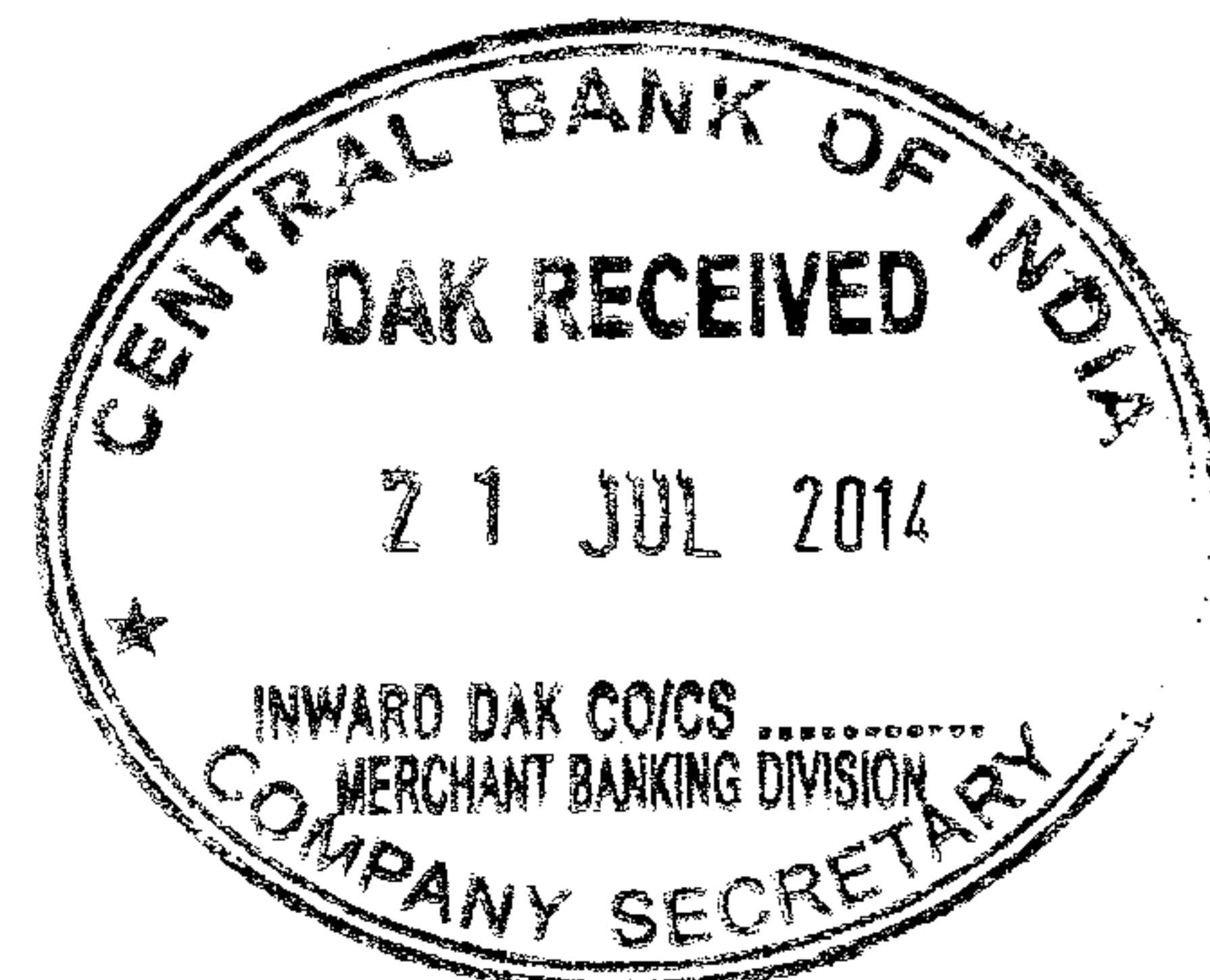
Thanking you,

Yours faithfully,
For DEEPAK FERTILISERS
AND PETROCHEMICALS COROPRATION LIMITED


PANKAJ GUPTA
ASST. COMPANY SECRETARY

Encl : a/a





REGISTERED OFFICE

Opp. Golf Course, Yerawada, Pune - 411 006.
Tel. : +91 20 6645 8000, Fax. : +91 20 6645 8296
Web : www.dfpl.com
CIN : L24121MH1979PLC021360

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED
OPP.GOLF COURSE, SHASTRI NAGAR, YERAWADA, PUNE – 411 006

DETAILS OF DEBENTURE HOLDER AS ON 30TH JUNE, 2014

Central Bank of India - TRUSTEE

Sr. No.	Name of Issuer Company/ Type of PPNCD	Size	Secured/ Unsecured debenture	Type (PCD/ NCD/ FCD etc.)	Date of allotment & Exchanges listed	No. of Debenture/ Bond holders	Name of the debentures holders	Date of Redemption and whether redeemed or converted fully, if not assign reasons	Total number of complaints received (pl. indicate only number)	Complaints received	Pending
1	9.75 % SRNCD of Rs. 10,00,000 each	50 crores	Secured	NCD	25/11/2009 NSE	Ten	As per annexure attached	Redeemable in three equal instalments on 25/11/2013 25/11/2014 25/11/2015	NIL	NIL	NIL
2	10.00 % SRNCD of Rs. 10,00,000 each	50 crores	Secured	NCD	25/11/2009 NSE	One	As per annexure attached	Redeemable in three equal instalments on 25/11/2013 25/11/2014 25/11/2015	NIL	NIL	NIL
3	9.31 % SRNCD of Rs. 10,00,000 each	50 crores	Secured	NCD	NSE 15/7/2010	One	As per annexure attached	Redeemable in single instalment on 15/7/2015 Rs. 50 crores in bullet payment	NIL	NIL	NIL

- The first redemption payment in respect of the following ISINs has been made on 25th November, 2013

9.75 % SRNCD of Rs. 10,00,000 each- ISIN No. 501A07073

10.00 % SRNCD of Rs. 10,00,000 each- ISIN No. INE501A07081

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DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

LIST OF DEBENTUREHOLDERS AS ON 30TH JUNE, 2014

DPID	ACNO	NAME_1	HOLDING	ISINNO	BENPOSDT
			9.75%		
IN300360	10011963	ALLAHABAD BANK	100	INE501A07073	30-Jun-14
IN300450	10802524	IDBI BANK LIMITED - TBO	50	INE501A07073	30-Jun-14
IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA	100	INE501A07073	30-Jun-14
IN300812	10497877	LIC OF INDIA GRATUITY PLUS BOND FUND	5	INE501A07073	30-Jun-14
IN300812	10497885	LIC OF INDIA GRATUITY PLUS INCOME FUND	15	INE501A07073	30-Jun-14
IN300812	10497908	LIC OF INDIA GRATUITY PLUS GROWTH FUND	25	INE501A07073	30-Jun-14
IN300812	10497916	LIC OF INDIA GRATUITY PLUS NON UNIT FUND	5	INE501A07073	30-Jun-14
IN301151	24839139	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUND TRUST	50	INE501A07073	30-Jun-14
IN302349	10018464	THE J AND K BANK LTD.	100	INE501A07073	30-Jun-14
IN303786	10000023	STATE BANK OF INDIA	50		
			10.00%		
IN300870	10101128	BANK OF BARODA	500	INE501A07081	30-Jun-14
			9.31%		
IN300812	10498007	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	500	INE501A07107	30-Jun-14
			500		

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DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

Central Bank of India
Debenture Trustee Section
Central Bank Financial Services Ltd
15/16 Bajaj Bhavan, 1st Floor,
Barrister Rajni Patel Road,
Nariman Point,
Mumbai 400 021

DFPCL: PRT: 2014-15:9.75 & 10%PPNCD

28th October, 2014

Sub: CA Certificate.

**Ref: 9.75% Privately Placed Non Convertible Debentures of Rs 50 Crs.
10.00% Privately Placed Non Convertible Debenture of Rs 50 Crs.**

Dear Sir,

With reference to above enclose herewith the original CA certificate certifying various ratios and figures as on 30th June, 2014 in respect of 9.75% and 10% Privately Placed Non Convertible Debentures of Rs 50 Crs each for your records.

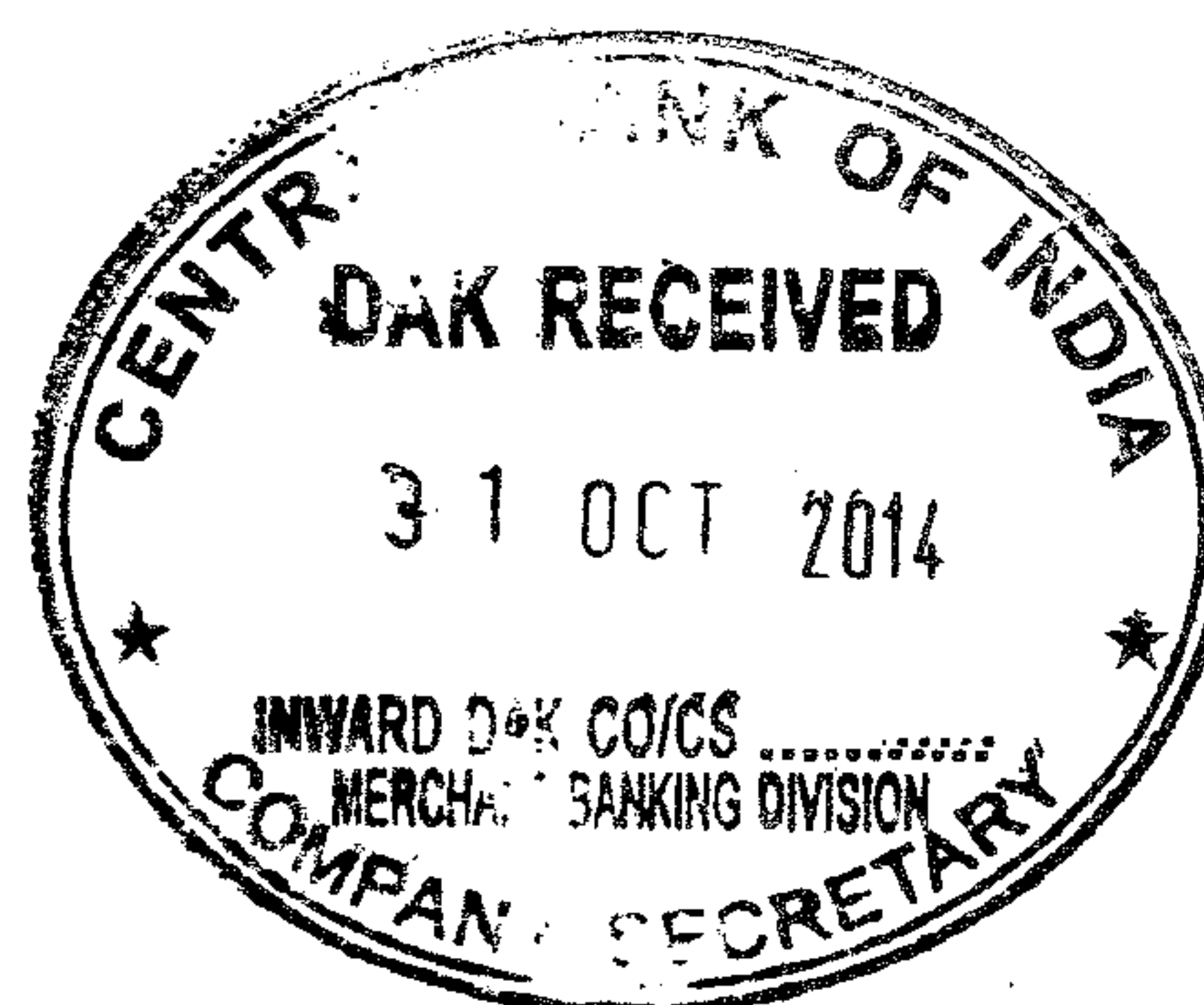
Kindly acknowledge the receipt of the original certificate.

Thanking You,

**For Deepak Fertilisers
And Petrochemicals Corporation Ltd**

**S.D.Gundi
G.M. Finance & Accounts**

Encl: a/a



B. K. KHARE & Co.

CHARTERED ACCOUNTANTS

T + 91 022 22000607/7318/6360

+ 91 022 66315835/36

F + 91 022 2200 3476

E info@bkkhareco.com

706/708, Sharda Chambers New Marine

Lines, Mumbai - 400 020, India

**Auditor's certificate for privately placed Non-Convertible Debentures of Rs 10,000
Lacs raised by Deepak Fertilisers and Petrochemicals Corporation Limited.**

PREFACE

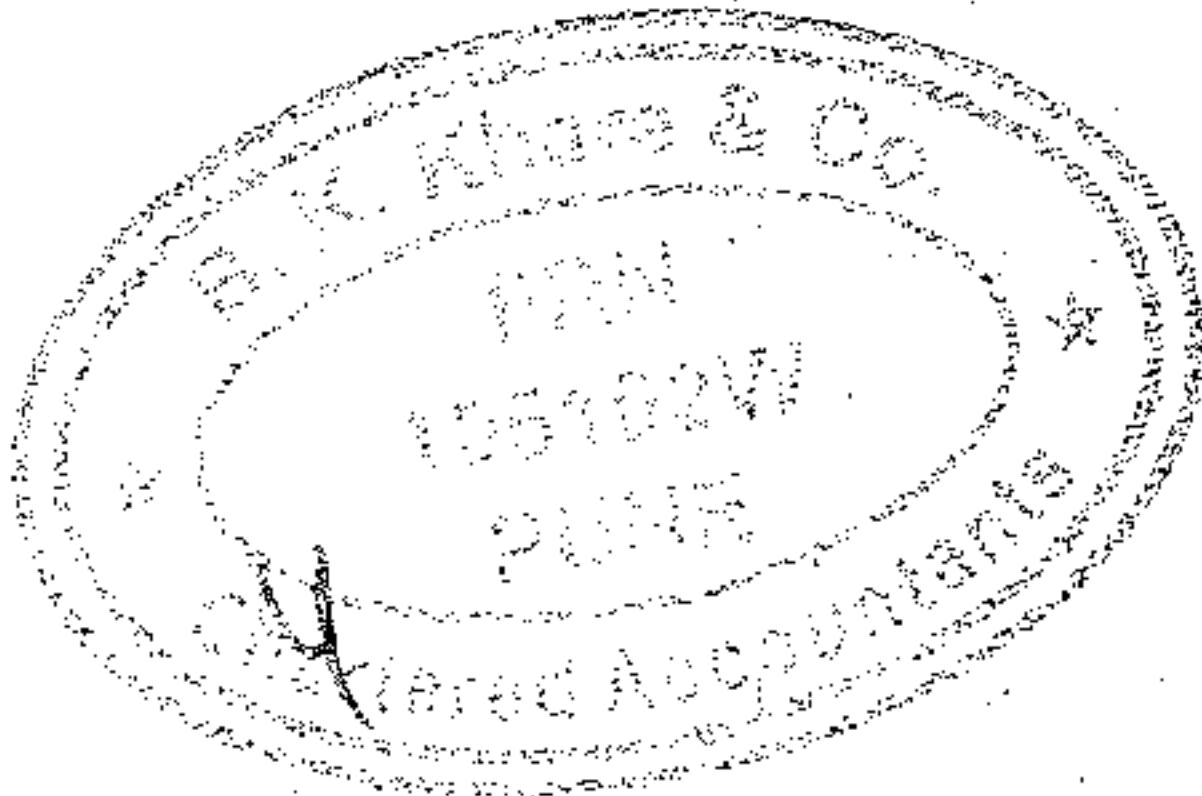
Deepak Fertilisers and Petrochemicals Corporation Limited ("the Company"), having its registered office at Opp.Golf Course, Shastri Nagar, Yerawada, Pune 411 006, is in the process of submitting the data for the quarter ended 30th June, 2014 ("for the relevant period") as per Debenture Trust Deed to the Central Bank of India, Debenture Trustee Section, Central Bank Building 6th Floor, MG Road, Fort, Mumbai 400 021 in relation to privately placed secured Non-Convertible Debentures (PPNCD) of Rs 10,000 Lacs issued by the Company as per break up given below:-

No.	Particulars	Issued Amount (Rs. Lacs)
500	9.75% Privately Placed Non-Convertible Debentures of Rs 10,00,000/- each	5,000
500	10.00% Privately Placed Non-Convertible Debentures of Rs 10,00,000/- each	5,000

As explained one of the requirements is to obtain the Auditor's certificate for the following-

1. Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act,2013/ SEBI Guidelines
2. Payment of interest up to the last due date.
3. Status of redemption of Debentures on due date.
4. The Properties secured for the Debentures are adequately insured and policies are in the joint name of the Trustees.
5. In case of default (Principal and interest), number of installments defaulted as on 30th June, 2014 with amount overdue.
6. Asset Coverage ratio.

The Management of the Company has complied and furnished to us relevant computation as per unaudited financials as on 30th June, 2014 which is given in annexures forming part of this certificate.



Pune

T + 91 020 60601005/6/7/8/9

+ 91 020 25666932/32926341

E bkkpune@bkkhareco.com

Hotel Swaroop, 4th Floor,

Lane No.10, Prabhat Road,

Erandwane, Pune - 411 004, India

Bengaluru

T + 91 80 41105357

E bkkbengaluru@bkkhareco.com

101, Money Chambers,

1st Floor, # 6 K. H. Road,

Shanthinagar,

Bengaluru - 560027, India

New Delhi

T + 91 011 4182 8360

E bkkdelhi@bkkhareco.com

107, Siddharth Chambers,

Near IIT Gate,

Kalu Sarai, Hauz Khas,

New Delhi - 110 016. India.

CERTIFICATE

As per the information and explanations given to us by the Management of the Company and based on the examination of the unaudited books of account maintained by the Company for the relevant period and other relevant records, we hereby certify that:

1. Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act, 2013/ SEBI Guidelines is as listed in **Annexure - Item No.1**
2. Payment of interest up to the last due date is as listed in **Annexure - Item No.2**
3. Status of redemption of Debentures along with due dates is as listed in **Annexure - Item No.3**
4. The Company has taken insurance for all its assets located at plot K1 to K8 located at Taloja MIDC for an aggregate amount of Rs 323,527 lacs which includes the assets mortgaged against the aforesaid debentures, and the policies are in the name of the Company and the reference to hypothecation information of the Trustees are mentioned in the policy.
5. There has been no default in payment of interest which were paid on respective due dates is as listed in **Annexure - Item no. 2**
6. Asset coverage ratio is as listed in **Annexure - Item no. 4**

We conducted our examination on a test check basis in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India.

The books of account of the Company for the relevant period, has not been audited by us, hence, our examination for the purpose of this certificate and figures stated in Annexure to the certificate is based on the said unaudited accounts.

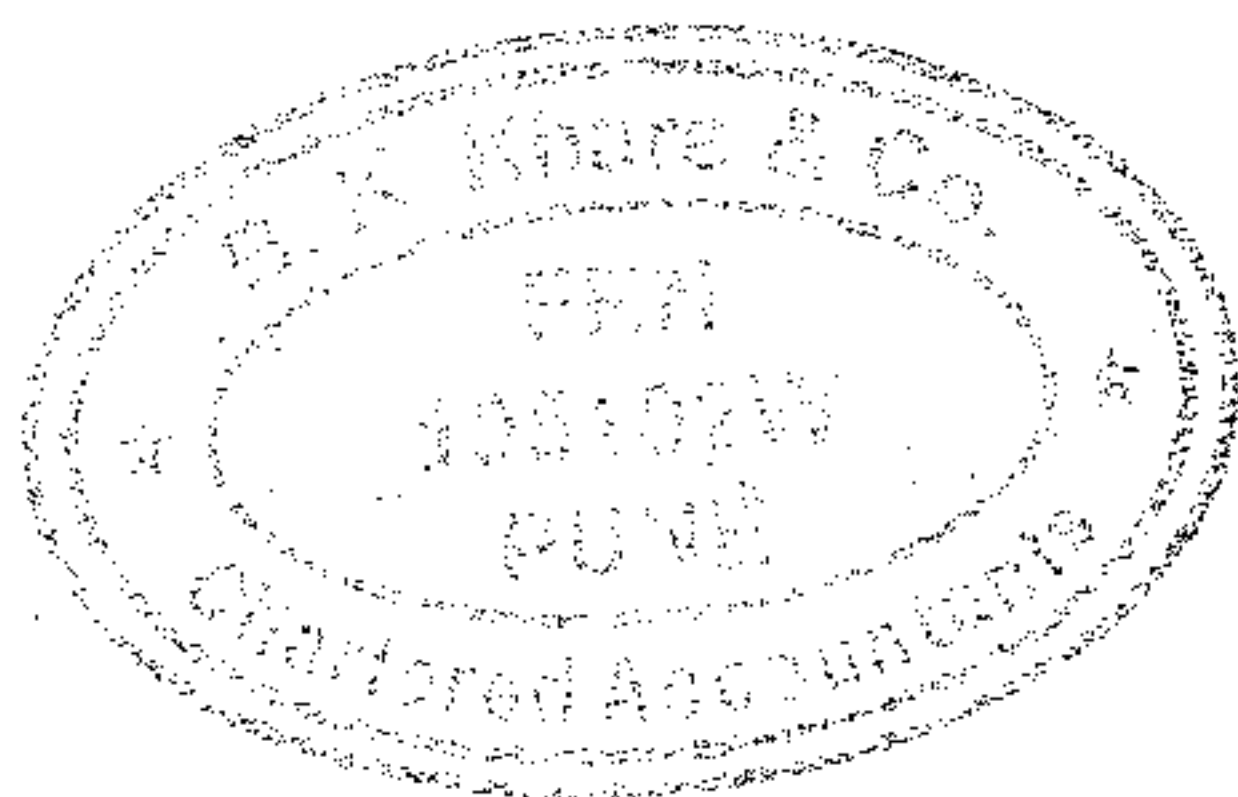
This certificate has been issued by us to the management of the Company solely for the purpose of enabling it to comply with the requirements of Debenture trustee and should not be used by any other person or for any other purpose.

For M/s B.K. Khare & Co.
Chartered Accountants
Firm Reg No. 105102W

Naresh Kumar Kataria

Naresh Kumar Kataria
(Partner)

Membership No : 37825
Dated 14th August, 2014



Deepak Fertilisers and Petrochemicals Corporation Limited**Annexure forming part of Certificate**

1. Issue wise Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act, 2013 / SEBI Guidelines as on 30th June, 2014 (Unaudited Accounts)

Debenture Series	Principal Amount outstanding as on (Rs in lacs)	Last Date of Redemption	DRR %age	Debenture Redemption Reserve Amount (Rs in Lacs)
10.80% PPNCD	4,166.67	01/09/2014	25	1,041.67
9.75% PPNCD	3,333.33	25/11/2015	25	833.33
10.00% PPNCD	3,333.33	25/11/2015	25	833.33
9.31% PPNCD	5,000.00	15/7/2015	20	1,014.32
9.70% PPNCD	10,000.00	18/1/2016	17	1,695.25
9.71% PPNCD	25,000.00	18/01/2018	10	2,571.63
TOTAL	50,833.33			7,989.53

In terms of The Companies (Share Capital and Debentures) Rules, 2014 published by The Ministry of Corporate Affairs on 03.04.2014 in The Gazette of India, the Company is required to transfer an amount equivalent to 25% of the amount of Debenture issued to the Debenture Redemption Reserve (DRR) before the due date of Debentures redemption. As on 30th June, 2014, the Company has transferred an amount aggregating Rs 1,666.66 Lacs to Debenture Redemption Reserve as per details given above.

2. Payment of Interest up to the last due date

a) Interest and Principal amount repayment details for 9.75% Debentures:-

Interest on Principal Amount Repaid (Rs.)	Period From	Period To	Rate of Interest	Gross Interest (Rs)	Payment Details
33,33,33,333/-	01/04/2014	30/06/2014	9.75%	81,02,739/-	Paid on 30/06/2014

b) Interest and Principal amount repayment details for 10.00% Debentures:-

Interest on Principal Amount Repaid (Rs.)	Period From	Period To	Rate of Interest	Gross Interest (Rs)	Payment Details
33,33,33,333/-	01/04/2014	30/06/2014	10.00%	83,10,502/-	Paid on 30/06/2014

Due date of next Interest payment for the period from 01/07/2014 to 30/09/2014 is 01/10/2014.



3. Status of redemption of Debentures along with due dates.

Principal Amount (Rs)	Rate of Interest	Due Date of Repayment
16,66,66,666/-	9.75%	25/11/2014
16,66,66,667/-	9.75%	25/11/2015
16,66,66,666/-	10.00%	25/11/2014
16,66,66,667/-	10.00%	25/11/2015

4. Asset Coverage ratio as on 30th June, 2014.

Sr No.	Particulars	Amount (Rs. In Lacs)
A	Net Fixed Assets for Plot K7 and K8 as per information Memorandum (includes freehold and leasehold land) as these assets have been as given security for the Debentures mentioned below.	50,970.48
B	Outstanding Debentures and ECB Loans as on 30 th June, 2014 for which above security is given	
	9.75% Privately Placed Non-Convertible Debentures	3,333.33
	10% Privately Placed Non-Convertible Debentures	3,333.33
	ECB from Bank of Baroda, London	9,630.80
	ECB from HSBC Bank (Mauritius) Ltd	12,540.10
	Total	28,837.56
C	Asset Coverage Ratio (A/B)	1.77



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DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

Central Bank of India
Debenture Trustee Section
Central Bank Financial Services Ltd
15/16 Bajaj Bhavan, 1st Floor,
Barrister Rajni Patel Road,
Nariman Point,
Mumbai 400 021

DFPCL: PRT: 2014-15:9.31%PPNCD

28th October, 2014

Sub: CA Certificate.

Ref: 9.31% Privately Placed Non Convertible Debentures of Rs 50 Crs.

Dear Sir,

With reference to above enclose herewith the original CA certificate certifying various ratios and figures as on 30th June, 2014 in respect of 9.31% Privately Placed Non Convertible Debentures of Rs 50 Crs..

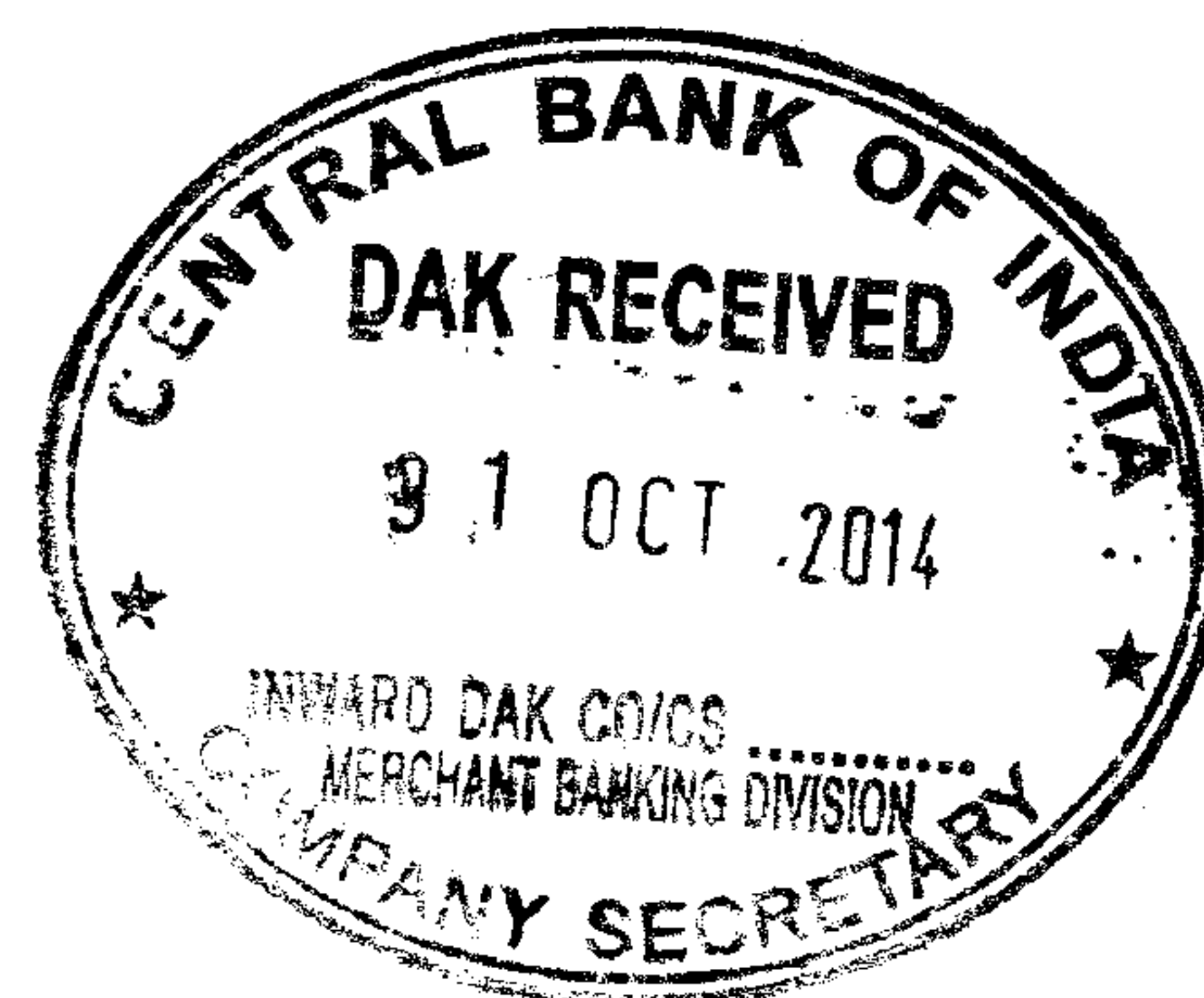
Kindly acknowledge the receipt of the original certificate.

Regards

**For Deepak Fertilisers
And Petrochemicals Corporation Ltd**

**S.D.Gundi
G.M. Finance & Accounts**

Encl: a/a



B. K. KHARE & Co.

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**Auditor's certificate for privately placed Non-Convertible Debentures of Rs 5,000 Lacs
raised by Deepak Fertilisers and Petrochemicals Corporation Limited.**

PREFACE

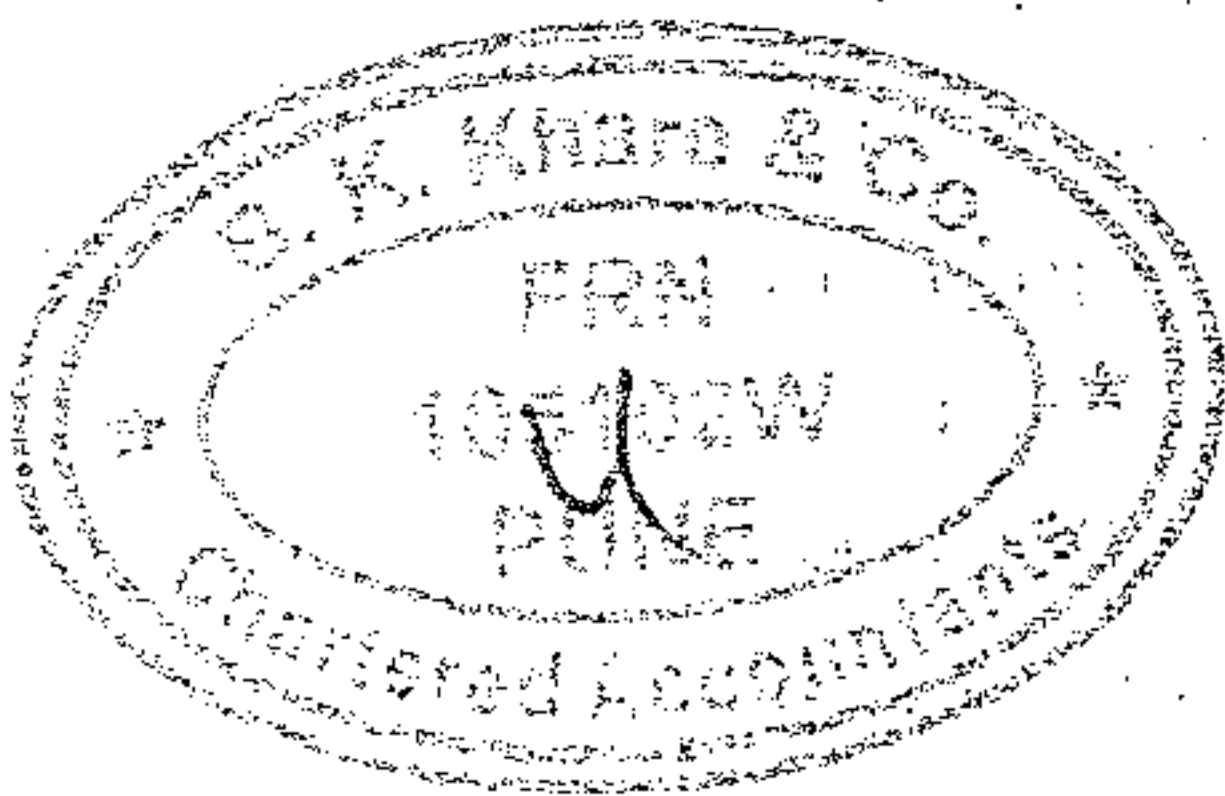
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No.	Particulars	Issued Amount (Rs. Lacs)
500	9.31% Privately Placed Non-Convertible Debentures of Rs. 10,00,000/- each	5,000

As explained one of the requirements is to obtain the Auditor's certificate for the following-

1. Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act,2013/ SEBI Guidelines
2. Payment of interest up to the last due date.
3. Status of redemption of Debentures on due date.
4. The Properties secured for the Debentures are adequately insured and policies are in the joint name of the Trustees.
5. In case of default (Principal and interest), number of installments defaulted as on 30th June, 2014 with amount overdue.
6. Asset Coverage ratio.

The Management of the Company has complied and furnished to us relevant computation as per unaudited financials as of 30th June, 2014 which is given in annexures forming part of this certificate.

**Pune**

T + 91 020 60601005/6/7/8/9

+ 91 020 25666932/32926341

E bkkpune@bkkhareco.com

Hotel Swaroop, 4th Floor,

Lane No.10, Prabhat Road,

Erandwane, Pune - 411 004, India

Bengaluru

T + 91 80 41105357

E bkkbengaluru@bkkhareco.com

101, Money Chambers,

1st Floor, # 6 K. H. Road,

Shanthinagar,

Bengaluru - 560027, India

New Delhi

T + 91 011 4182 8360

E bkkdelhi@bkkhareco.com

107, Siddharth Chambers,

Near IIT Gate,

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New Delhi - 110 016 India

CERTIFICATE

As per the information and explanations given to us by the Management of the Company and based on the examination of the unaudited books of account maintained by the Company for the relevant period and other relevant records, we hereby certify that:

1. Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act, 2013/ SEBI Guidelines is as listed in **Annexure - Item No.1**
2. Payment of interest up to the last due date is as listed in **Annexure- Item No. 2**
3. Status of redemption of Debentures along with due dates is as listed in **Annexure- Item No. 3**
4. The Company has taken insurance for all its assets located at plot K1 to K8 located at Talaja MIDC for an aggregate amount of Rs 323,527 lacs which includes the assets mortgaged against the aforesaid debentures, and the policies are in the name of the Company and the reference to hypothecation information of the Trustees are mentioned in the policy.
5. There has been no default in payment of interest which were paid on respective due dates is as listed in **Annexure - Item no. 2**
6. Asset coverage ratio is as listed in **Annexure - Item no. 4**

We conducted our examination on a test check basis in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India.

The books of account of the Company for the relevant period, have not been audited by us, hence, our examination for the purpose of this certificate and figures stated in Annexure to the certificate is based on the said unaudited accounts.

This certificate has been issued by us to the management of the Company solely for the purpose of enabling it to comply with the requirements of Debenture trustee and should not be used by any other person or for any other purpose.

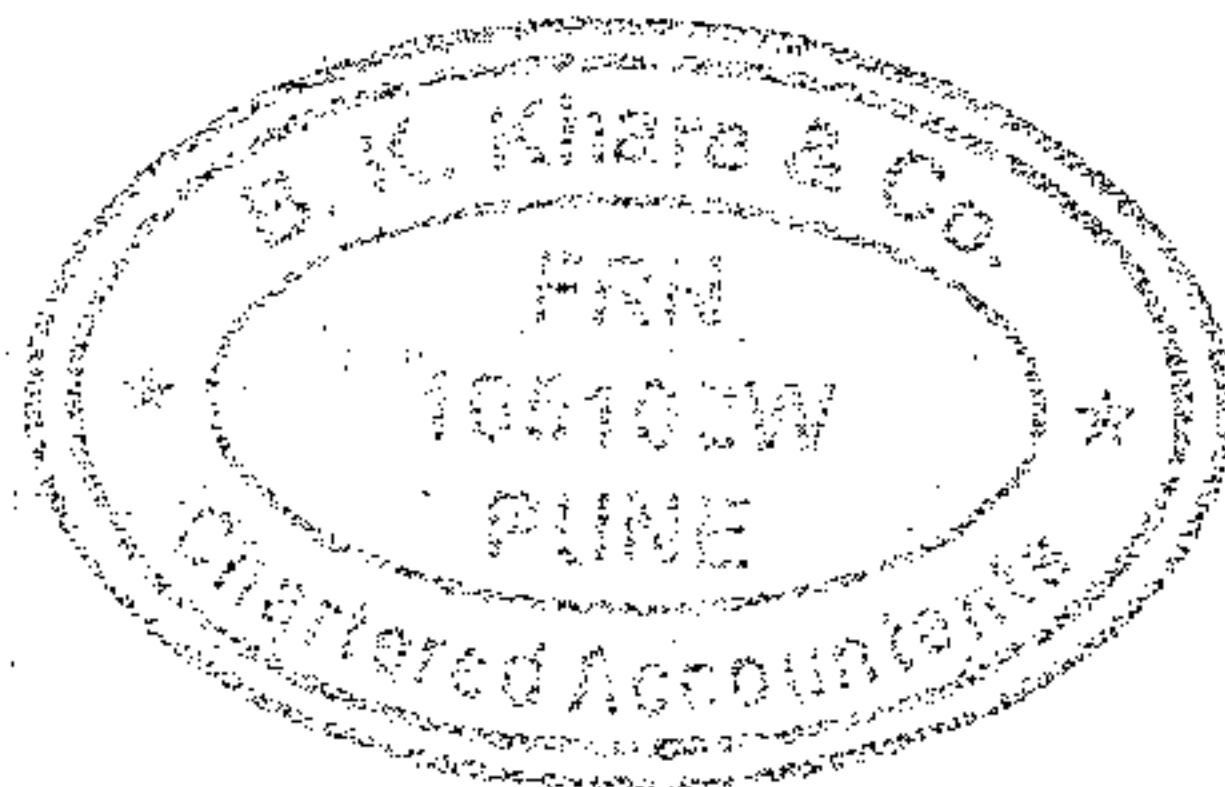
For M/s B.K. Khare & Co.
Chartered Accountants
Firm Reg No. 105102W

Naresh Kumar Kataria

Naresh Kumar Kataria
(Partner)

Membership No: 37825

Dated: 14th August, 2014



Deepak Fertilisers and Petrochemicals Corporation Limited**Annexure forming part of Certificate****1. Issue wise Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/ Companies Act, 2013 / SEBI Guidelines as on 30th June, 2014 (Unaudited Accounts)**

Debenture Series	Principal Amount outstanding as on (Rs in lacs)	Last Date of Redemption	DRR %age	Debenture Redemption Reserve Amount (Rs in Lacs)
10.80% PPNCD	4,166.67	01/09/2014	25	1,041.67
9.75% PPNCD	3,333.33	25/11/2015	25	833.33
10% PPNCD	3,333.33	25/11/2015	25	833.33
9.31% PPNCD	5,000.00	15/7/2015	20	1,014.32
9.70% PPNCD	10,000.00	18/1/2016	17	1,695.25
9.71% PPNCD	25,000.00	18/01/2018	10	2,571.63
TOTAL	50,833.33			7,989.53

In terms of The Companies (Share Capital and Debentures) Rules, 2014 published by The Ministry of Corporate Affairs on 03.04.2014 in The Gazette of India, the Company is required to transfer an amount equivalent to 25% of the amount of Debenture issued to the Debenture Redemption Reserve (DRR) before the due date of Debentures redemption. As on 30th June, 2014, the Company has transferred an amount aggregating Rs 1,014.32 Lacs to Debenture Redemption Reserve as per details given above.

2. Payment of Interest up to the last due date

Interest on Principal Amount Repaid (Rs.)	Period From	Period To	Rate of Interest	Gross Interest (Rs)	Payment Details
50,00,00,000/-	15/07/2013	14/07/2014	9.31%	4,65,50,000/-	Paid on 15/07/2014

Due date of next Interest payment for the period from 15/07/2014 to 14/07/2015 is 15/07/2015.



3. Status of redemption of Debentures along with due dates.

Principal Amount (Rs)	Rate of Interest	Due Date of Repayment
50,00,00,000/-	9.31%	15/07/2015

4. Asset Coverage ratio as on 30th June, 2014.

Sr No.	Particulars	Amount (Rs. In Lacs)
A	Net Fixed Assets for Plot K2 as per information Memorandum (includes freehold and leasehold land) as these assets have been as given security for the Debentures mentioned below.	7,785.97
B	Outstanding Debentures as on 30 th June, 2014 for which above security is given	
	9.31% Privately Placed Non-Convertible Debentures	5,000.00
*	10.80 % Privately Placed Non-Convertible Debentures	1,041.67
	Total Outstanding Debentures	6,041.67
C	Asset Coverage Ratio (A/B)	1.29

* Outstanding amount of 10.80% PPNCD is considered in proportion to the assets hypothecated of Plot K2 only

