

Annexure - II
REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED SEPTEMBER
2018

NAME : **Central Bank of India**
REGISTRATION NO : IND000000012
DATE OF REGISTRATION (IN DD/MM/YY): 13/12/2012

SECTION - I: ACTIVITIES

A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half-year ended 30 th September 2018			* Cumulative No. of debenture issues handled up to 30 th September 2018	Size (in Rs. crores) of debenture issues accepted during the half-year ended 30 th September 2018			Cumulative Size (in Rs. crores) of debenture issues handled up to 30 th September 2018
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	0	0	0	4	0.00	0.00	0.00	1732.96
Rights	0	0	0	11	0.00	0.00	0.00	1674.61
Privately Placed Listed	0	0	0	49	0.00	0.00	0.00	8119.47
Privately Placed Unlisted	0	0	0	398	0.00	0.00	0.00	48082.45
Total	0	0	0	462	0.00	0.00	0.00	59609.49

*From the Date of SEBI Registration

Note : Bank has stopped taking new business of Debenture Trusteeship after June 2010, to avoid any conflict of interest of acting as a lender as well as a Debenture Trustee.

B. Activities other than Debenture Trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	4 (Besides above there is one more company which is under liquidation)
Mutual Fund Advisor	AMFI Certified Advisor and Broker for various Mutual Fund products	Around 48,512 clients during half year ended 30 th September, 2018

Name of Compliance Officer: A K Das

Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in



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Section II – REDRESSAL OF INVESTOR GRIEVANCES For the half-year ended September 2018

A. Status of Investor Grievances:

Name of the issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
Synergy Financial Exchange Ltd	Nil	3	3	Nil

B. Details of the complaints pending for more than 30 days: -- NIL --

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	Nil	Nil	Nil	Nil	Nil	Nil

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Email ID

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Section III DEFAULT DETAILS

Information regarding default by the Issuer Companies in the Debenture Issues in Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
Synergy Fin. Exchange Ltd	Secured	R	15.90	1 & 2	Suit Filed
Rossel Finance Ltd	Secured	P	2.50	1 & 2	Suit Filed
	Secured	P	4.35	1 & 2	Suit Filed
Mazda Inds & Financing Ltd	Secured	P	6.25	1 & 2	Suit Filed

- Type of Default
 1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

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SECTION - IV

COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF-YEAR ENDED SEPTEMBER 2018

A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES - NOT APPLICABLE

B. Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011):

Shri Tapan Ray (From 23-05-2018)	Non -Executive Chairman (Appointed)
Shri Govind Mohan (Since 14-05-2018)	Government of India Nominee Director (Ceased)
Dr. Bhushan Kumar Sinha (Since 14-05-2018)	Government of India Nominee Director (Appointed)
Shri Ketul R Patel (Since 01-07-2018)	Shareholder Director (Ceased)
Smt. Mini Ipe (Since 01-07-2018)	Shareholder Director (Appointed)
Shri Rajeev Rishi (Since 01-08-2018)	Managing Director and Chief Executive Officer (Ceased)
Shri Pallav Mohapatra (Since 21-09-2018)	Managing Director and Chief Executive Officer (Appointed)

C. Other Information

(i) Details of arrest / conviction of key officials of DT

- Nil -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

- Nil -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

- Nil -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

- Nil -

(v) Action taken by the DT on the above issues

- Not Applicable -

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D. Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i)

a) Net worth as defined in the Regulations as on 31st March, 2018 : **Rs.14,845.00 crore**
(as per audited financials)

b) Net worth as defined in the Regulations as on 30th September, 2018 :
Rs.14,732.42 crore (as per latest reviewed financials)

(ii) Any change in infrastructure since the last report / registration/ renewal: NIL

(iii) Changes in Key personnel during the half-year ended 30th September 2018: NIL

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
Shri Devendra Kumar Singh	Cessation (Transferred to Department of Information Technology)	11-06-2018	B.A.	18 years	Senior Manager
Shri Ashok K. Bangera	Appointment (Transferred from Prabhadevi Branch)	12-06-2018	B.A.	23 years	Senior Manager

E. Details of deficiencies and non-compliances: NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) : 28-12-2018

Observation of the Board of Directors on

i) the deficiencies and non-compliances : NIL

ii) corrective measures initiated : NOT APPLICABLE

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:

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