

CO:MBD:2015-16:

23rd December, 2015**Dear Debenture Holders**

Re: Communication under Regulation 15 (1) (n) of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

**Series 2006 – V Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 160.00 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited
(Date of Allotment – 22/12/2006 and Due Date of Redemption : 22/12/2016)**

Based on the record as of 30.09.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by Infrastructure Leasing and Financial Services Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30.09.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours faithfully,

For Central Bank of India – Debenture Trustee Division


(Dharmendra Kumar)

Senior Manager – MBD/DTS

चंदर मुखी, नरिमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 22026428, 66387777 • फ़ैक्स : (91-22) 22044336
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Chander Mukhi, Nariman Point, Mumbai - 400 021 • Tel.: 2202 6428, 6638 7777 • Fax: (91-22) 2204 4336

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Dear Debenture Holders

Re: Communication under Regulation 15 (1) (n) of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

**Series 2007 – II Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 61.56 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited
(Date of Allotment – 11/06/2007 and Due Date of Redemption : 11/06/2017)**

Based on the record as of 30.09.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by Infrastructure Leasing and Financial Services Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30.09.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours faithfully,

For Central Bank of India – Debenture Trustee Division


(Dharmendra Kumar)

Senior Manager – MBD/DTS

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Re: Communication under Regulation 15 (1) (n) of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

Series 2008 – IX Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 140.00 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited (Date of Allotment – 15/12/2008 and Due Date of Redemption : 15/12/2018)


Based on the record as of 30.09.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by Infrastructure Leasing and Financial Services Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30.09.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

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Yours faithfully,

For Central Bank of India – Debenture Trustee Division


(Dharmendra Kumar)

Senior Manager – MBD/DTS

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Re: Communication under Regulation 15 (1) (n) of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

**Series 2009 – IV Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 245.10 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited
(Date of Allotment – 17/08/2009 and Due Date of Redemption : 17/08/2016)**

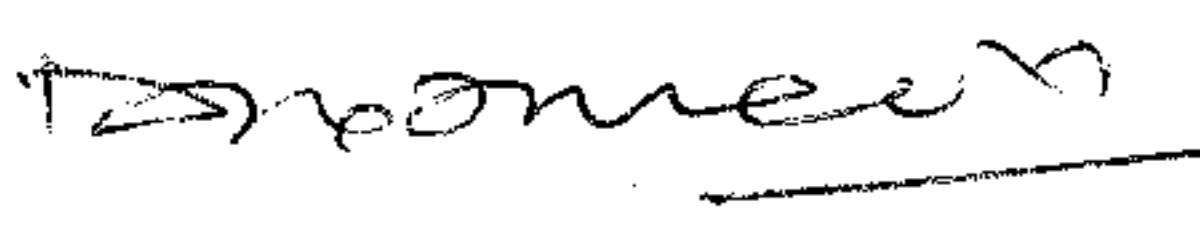
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(Dharmendra Kumar)

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23rd December, 2015

Dear Debenture Holders

Re: Communication under Regulation 15 (1) (n) of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

**Series 2009 – VI A Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 50.00 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited
(Date of Allotment – 22/03/2010 and Due Date of Redemption : 22/03/2020)**


Based on the record as of 30.09.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by Infrastructure Leasing and Financial Services Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30.09.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

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(Dharmendra Kumar)
Senior Manager – MBD/DTS

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23rd December, 2015

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**Series 2009 – VI B Secured Redeemable Non-Convertible Debentures of F.V. of ₹ 1000/- each aggregating to ₹ 50.00 Crore issued and allotted by Infrastructure Leasing and Financial Services Limited
(Date of Allotment – 02/03/2010 and Due Date of Redemption : 02/03/2020)**


Based on the record as of 30.09.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by Infrastructure Leasing and Financial Services Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30.09.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

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