

CBI: DT:SEBI:2012-13

June 28, 2012

Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, "G" Block,
Bandra -Kurla Complex, Bandra (E)
Mumbai -400 051

Dear Sir,

Re. Report of Debenture Trustee for Half year ended 31st March 2012
- SEBI Circular No. CIR/MIRSD/25/2011 dated December 19, 2011

Pursuant to abovesaid circular, we send herewith Report of Debenture Trustees for the half year ended 31st March 2012 in prescribed format by e-mail at dt@sebi.gov.in . As required, the said Report was also submitted in the meeting of Board of Directors held on 27th June 2012.

Thanking You,

Yours faithfully,
For and on behalf of Central Bank of India


A K DAS
ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY



Annexure

REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED 31 MARCH 2012

NAME : **Central Bank of India**
 REGISTRATION NO : IND000000012
 DATE OF REGISTRATION (IN DD/MM/YY): 01/06/09

SECTION - I: ACTIVITIES

A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half-year ended 31 March 2012			Cumulative No. of debenture issues handled up to the half year ended 31 March 2012	Size (in ₹ crores) of debenture issues accepted during the half-year ended 31 March 2012			Cumulative Size (in ₹ crores) of debenture issues handled up to the half-year ended 31 March 2012
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	0	0	0	0	0.00	0.00	0.00	0.00
Rights	0	0	0	0	0.00	0.00	0.00	0.00
Privately Placed Listed	0	0	0	33	0.00	0.00	0.00	7453.32
Privately Placed Unlisted	0	0	0	20	0.00	0.00	0.00	5520.17
Total	0	0	0	53	0.00	0.00	0.00	12973.49

B. Activities other than Debenture Trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	4
Merchant Banking	Merchant Banker, Investment Banker, Underwriters, etc. as allowed under SEBI Regulations	During half year ended March 31, 2012, no new activities were undertaken
Mutual Fund Advisor	AMFI Certified Advisor and Broker for various Mutual Fund products	Around 20,000 clients during half year ended 31 st March 2012

Name of Compliance Officer: A K Das 
 Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in



(Name of the DT):

Central Bank of India

Section II – REDRESSAL OF INVESTOR GRIEVANCES
for the half-year ended 31-March-2012

A. Status of Investor Grievances:

Name of the issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
DCM Financial Services Ltd	Nil	9	9	Nil
Synergy Financial Exchange Ltd	Nil	6	6	Nil

B. Details of the complaints pending for more than 30 days: -- **NIL** --

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	Nil	Nil	Nil	Nil	Nil	Nil

Name of Compliance Officer: A K Das

Email ID

: agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in



Information regarding default by the Issuer Companies in the Debenture Issues in Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
DCM Financial Services Ltd	Secured	PPL	31.26	3	Suit Filed
Synergy Fin. Exchange Ltd	Secured	PPL	15.90	3	Suit Filed
Rossel Finance Ltd	Secured	PPL	8.00	3	Suit Filed
Mazda Inds & Financing Ltd	Secured	PPL	6.25	3	Suit Filed
J K Synthetics Ltd	Secured	PPL	109.75	3	AAIFR
Akai Impex (I) Ltd	Secured	PPL	11.00	3	BIFR
Magnum Intermediates Ltd	Secured	PPL	3.13	3	Suit Filed
Mahavir Plantation Ltd	Secured	PPL	3.00	3	Suit Filed
Blue Blends (I) Ltd	Secured	PPL	2.50	3	BIFR
Dharnendra Inds Ltd	Secured	PPL	4.00	3	BIFR
Gujarat Comm. & Elect. Ltd	Secured	PPL	6.00	3	Suit Filed
S V C Superchem Ltd	Secured	PPL	102.27	3	Suit Filed
Mardia Steels Ltd	Secured	PPL	12.00	3	BIFR
ATV Projects Ltd	Secured	PPL	61.00	3	BIFR
Jord Engineering Ltd	Secured	PPL	1.50	3	BIFR
Navsari Cotton & Silk Mills Ltd	Secured	PPL	0.30	3	BIFR
J K Dairy & Food Ltd (Umang Dairy)	Secured	PPL	18.00	3	BIFR
India Securities Ltd	Secured	PPL	38.60	3	Suit Filed
BPL Engineering Ltd	Secured	PPL	5.00	3	Suit Filed

- Type of Default
 1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

Name of Compliance Officer: A K Das
Email ID



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COMPLIANCE CERTIFICATE FOR THE HALF-YEAR ENDED MARCH 2012**A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

B. Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011):

No change between 01/10/2011 and 31/03/2012

C. Other Information

(i) Details of arrest / conviction of key officials of DT

- Nil -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

- Nil -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

- Nil -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

- Nil -

(v) Action taken by the DT on the above issues

- Not Applicable -

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i) Net worth (audited) as defined in the Regulations as on FY ended 31 March 2012:
₹ **10550.44 Crore** (the latest audited financials)

(ii) Any change in infrastructure since the last report / registration/ renewal:

(iii) Changes in Key personnel during the half-year ended 31st March 2012)

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
-- NIL --					



E. Details of deficiencies and non-compliances : NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) : 27/06/2012

Observation of the BoD on

i) the deficiencies and non-compliances : - NIL

ii) corrective measures initiated : - NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer: A K Das

Email ID

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