



INFRASTRUCTURE LEASING & FINANCIAL SERVICE LIMITED

October 8, 2015

✓ Central Bank of India  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

Centbank Financial Services Limited  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

Re : Quarterly Compliance Certificate – June 2015

Dear Sir,

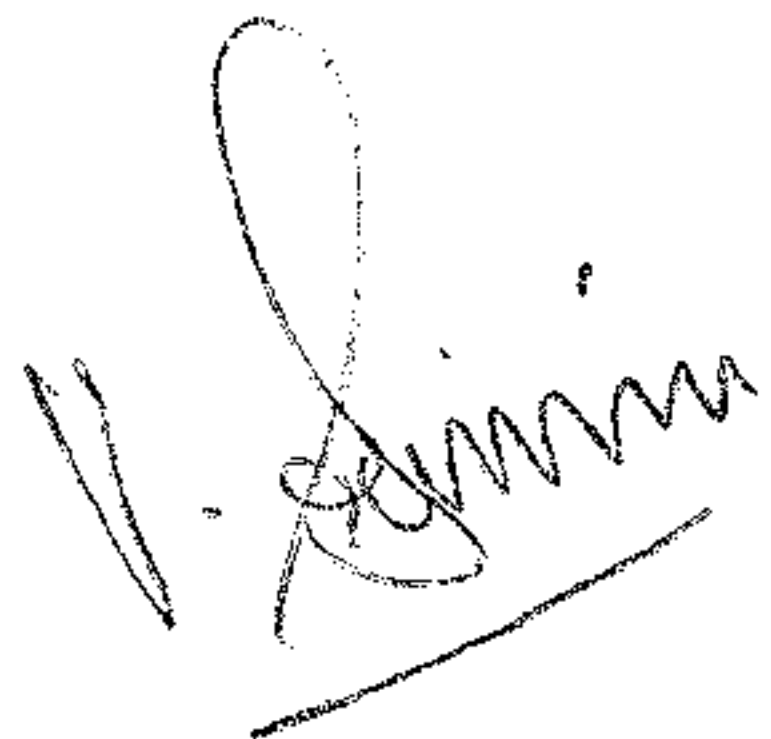
As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees, please find the following information :

(1) Quarterly Reports containing the following particulars :

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	Enclosing the details of NCDs outstanding as on June 30, 2015 along-with the details of beneficiaries of debentures as provided by Depositories on a CD (compact disk)
(b)	Details of interest due but unpaid, if any, and reasons thereof	None. The Company has paid all dues to the debenture holders on the due dates and there are no unpaid interest due to debenture holders
(c)	Number & Nature of grievances received from debenture holders and resolved	The Company has not received any grievances during the quarter ended June 30, 2015
(d)	Details of defaults, if any	There has no defaults in payment/ repayment of interest or principal on the debentures of the Company
(e)	a statement that the assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by the Auditors of the Company for the Quarter ended June 30, 2015 is enclosed. The assets available are in excess of minimum stipulation of 1.33 by the Debenture Trustees

- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations : We confirm that the funds have been utilized for the stated objectives for which the funds were mobilized by the Company by way of issuance of Debentures
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board : There has been no major change in the Board of Directors of Company which amounts to change in Management/ Control as per SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011
- (5) Details of Interest and Redemptions due and paid during the quarter : The information is attached as Annexure

Sincerely

A handwritten signature in black ink, appearing to read 'V. Srinivas Rao', with a horizontal line underneath.

V Srinivas Rao  
Senior Manager (Corporate Secretarial)

Encl : a/a

**Coupon / Redemptions during the period 01 April 2015 to 30 June 2015**

Sl. no.	Series Code	Allotment Date	Redemption Date	Payment Date	Listed / Unlisted	Coupon / Redemption	Vendor Name	Redemption Amount	Coupon Amount	Net TDS	Net Amount paid
1	2k4-vi	31-MAR-2005	30-APR-2015	30-04-15	unlisted	Redemption	Life Insurance Corporation of India	1,000,000,000.00	29,794,521.00	-	1,029,794,521.00
2	2001x1	22-Aug-02	22-Aug-17	15-05-15	unlisted	coupon	TRUSTEES, KARUR VYSYA BANK EMPLOYEES PROVIDENT FUND - physical		180,000.00	-	180,000.00
3	2001x1	29-Aug-02	29-Aug-17	15-05-15	unlisted	coupon	Indian Bank Staff Provident Fund - physical		2,700,000.00	-	2,700,000.00
4	2001x1	29-Aug-02	29-Aug-17	15-05-15	unlisted	coupon	INDIAN BANK EMPLOYEES GRATUITY FUND - physical		1,800,000.00	-	1,800,000.00
5	2001x1	29-Aug-02	29-Aug-17	15-05-15	unlisted	coupon	INDIAN BANK (EMPLOYEES) PENSION FUND - physical		1,800,000.00	-	1,800,000.00
6	2001x1	29-Aug-02	29-Aug-17	15-05-15	unlisted	coupon	CHAIRMAN DHANALAKSHMI BANK LTD STAFF PROVIDENT FUND TRUST		225,000.00	-	225,000.00
7	2001x1	09-Aug-02	09-Aug-17	15-05-15	unlisted	coupon	LIC OF INDIA PROVIDENT FUND NO 1		9,000,000.00	-	9,000,000.00
8	2k10-v	20-May-10	20-May-25	20-05-15	Listed	coupon	CBT EPF-25-C-DM		2,688,000.00	-	2,688,000.00
9	2k10-v	20-May-10	20-May-25	20-05-15	Listed	coupon	CBT EPF-05-B-DM		179,200,000.00	-	179,200,000.00
10	2k10-v	20-May-10	20-May-25	20-05-15	Listed	coupon	CBT EPF-11-B-DM		131,712,000.00	-	131,712,000.00
11	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	SEAMENS PROVIDENT FUND		9,800,000.00	-	9,800,000.00
12	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	STATE BANK OF INDIA EMPLOYEES PENSION FUND		196,000,000.00	-	196,000,000.00
13	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED		4,900,000.00	-	4,900,000.00
14	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	THE ORIENTAL INSURANCE COMPANY LIMITED		19,600,000.00	-	19,600,000.00
15	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL		29,400,000.00	-	29,400,000.00
16	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	POSTAL LIFE INSURANCE FUND A/C SBIFMPL		29,400,000.00	-	29,400,000.00
17	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	RURAL POSTAL LIFE INSURANCE FUND A/C UTI AMC		29,400,000.00	-	29,400,000.00
18	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	POSTAL LIFE INSURANCE FUND A/C UTI AMC		29,400,000.00	-	29,400,000.00
19	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	THE NEW INDIA ASSURANCE CO LTD STAFF PROVIDENT FUND		4,900,000.00	-	4,900,000.00
20	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	EXPORT CREDIT GUARANTEE CORPORATION OF INDIA LTD		9,800,000.00	-	9,800,000.00
21	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	GENERAL INSURANCE CORPORATION OF INDIA		14,700,000.00	-	14,700,000.00
22	2012-i	30-May-12	30-May-22	30-05-15	Listed	coupon	THE NEW INDIA ASSURANCE CO EMPLOYEES PENSION FUND		4,900,000.00	-	4,900,000.00
23	2k5-i	07-JUN-2005	06-JUN-2015	06-06-15	unlisted	Redemption	General Insurance Corporation	100,000,000.00	2,956,712.00	-	102,956,712.00
24	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	INFOSYS LIMITED EMPLOYEES PROVIDENT FUND TRUST		5,250,000.00	-	5,250,000.00
25	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	PROVIDENT FUND OF THE AXIS BANK LTD		945,000.00	-	945,000.00
26	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	LIFE INSURANCE CORPORATION OF INDIA P & GS FUND		5,250,000.00	-	5,250,000.00
27	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	CBT EPF-05-C-DM		525,000.00	-	525,000.00
28	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	BAI KANBAI W O SETH P D CHARITABLE TRUST		105,000.00	-	105,000.00
29	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	KUMUD DHIRENDRA GANDHI		5,250.00	-	5,250.00
30	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	PURVI N GANDHI		10,500.00	-	10,500.00
31	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SKGBPF TRUST, SULTANPUR		367,500.00	-	367,500.00
32	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SGS INDIA PVT. LTD. STAFF PROVIDENT FUND		262,500.00	-	262,500.00
33	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SGS INDIA PVT. LTD. EMPLOYEES GRATUITY FUND		472,500.00	-	472,500.00

**Coupon / Redemptions during the period 01 April 2015 to 30 June 2015**

Sl. no.	Series Code	Allotment Date	Redemption Date	Payment Date	Listed / Unlisted	Coupon / Redemption	Vendor Name	Redemption Amount	Net TDS	Net Amount paid
34	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SKF BEARINGS INDIA LTD (BANGALORE) EMPLOYEES GRATUITY FUND	105,000.00	-	105,000.00
35	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SIEMENS (I) LTD. INDIAN STAFF PROVIDENT FUND	1,575,000.00	-	1,575,000.00
36	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SKF BEARINGS INDIA LTD EMPLOYEES GRATUITY FUND	105,000.00	-	105,000.00
37	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	TATA SPONGE IRON LTD EMPLOYEES PROVIDENT FUND TRUST	105,000.00	-	105,000.00
38	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	TRUSTEES OF JEMCO EMPLOYEES PF	52,500.00	-	52,500.00
39	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	THE BOARD OF TRUSTEES IPIRTI ECPF	10,500.00	-	10,500.00
40	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	PUNJAB STATE WARE HOUSING CORPORATION EMPLOYEES PROVIDENT FUND	525,000.00	-	525,000.00
41	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	NPC EMPLOYEES CONTRIBUTORY PROVIDENT FUND	315,000.00	-	315,000.00
42	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	MOTHER DAIRY EMPLOYEES GROUP GRATUITY FUND TRUST	131,250.00	-	131,250.00
43	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	INCAB INDUSTRIES LIMITED PROVIDENT FUND PUNE WORKS	31,500.00	-	31,500.00
44	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	HCC EMPLOYEES PROVIDENT FUND	262,500.00	-	262,500.00
45	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	GSPC LTD EMPLOYEE PF TRUST	105,000.00	-	105,000.00
46	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	GODFREY PHILLIPS INDIA LTD MANAGEMENT STAFF SUPERANNUATION FUND	630,000.00	-	630,000.00
47	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	GODFREY PHILLIPS INDIA LTD EMPLOYEES GRATUITY FUND NO.2	420,000.00	-	420,000.00
48	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	GOKAK PATEL VOLKART LTD EMPLOYEES GRATUITY FUND	420,000.00	-	420,000.00
49	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	DURJOY KUMAR SEN	105,000.00	-	105,000.00
50	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	CAMILLO G MASCARENHAS	31,500.00	-	31,500.00
51	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	ASEB EMPLOYEES PENSION FUND INVESTMENT TRUST	3,150,000.00	-	3,150,000.00
52	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	TATA ROBINS FRASER LIMITED SUPERANNUATION FUND	42,000.00	-	42,000.00
53	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	ORIENT CERAMICS PROVIDENT FUND INSTITUTION	10,500.00	-	10,500.00
54	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	SIDDHARTH INTER CONTINENTAL HOTEL(I) LTD EMPLOYEES PROVIDENT FUND TRUST	52,500.00	-	52,500.00
55	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	UNITED TECHNICAL CONSULTANTS PROVIDENT FUND	210,000.00	-	210,000.00
56	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	HINDUSTAN MARKETING & ADVERTISING CO LTD MANAGEMENT STAFF SUPERANNUATION FUND	31,500.00	-	31,500.00
57	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	INDIA ASSOCIATED TOBACCO COMPANIES PROVIDENT FUND	1,102,500.00	-	1,102,500.00
58	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	GOA CARBON LTD EMPLOYEES PF TRUST	105,000.00	-	105,000.00
59	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	ABUDHABI COMMERCIAL BANK LTD. INDIAN BRANCH/BRANCHES PROVIDENT FUND	210,000.00	-	210,000.00
60	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	RANBAXY EMPLOYEES PF TRUST	577,500.00	-	577,500.00
61	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	RANBAXY EMPLOYEES GRATUITY TRUST	210,000.00	-	210,000.00
62	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	OTIS ELEVATOR COMPANY (INDIA) LIMITED STAFF PROVIDENT FUND	1,470,000.00	-	1,470,000.00
63	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	NATIONAL INSURANCE COMPANY LTD	15,750,000.00	-	15,750,000.00
64	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	Army Group Insurance Fund	10,500,000.00	-	10,500,000.00
65	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	LIC OF INDIA PROVIDENT FUND NO 1	1,050,000.00	-	1,050,000.00
66	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	RANBAXY MANAGERS PROVIDENT FUND TRUST	2,730,000.00	-	2,730,000.00
67	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	UPPER INDIA SUGAR MILLS EMPLOYEES PROVIDENT FUND	315,000.00	-	315,000.00
68	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	THE TRUSTEES SALEM STEEL PROVIDENT FUND	105,000.00	-	105,000.00
69	2k7-ii	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	TATA CONSULTANCY SERVICES EMPLOYEES PROVIDENT FUND	8,400,000.00	-	8,400,000.00

Coupon / Redemptions during the period 01 April 2015 to 30 June 2015

Sl. no.	Series Code	Allotment Date	Redemption Date	Payment Date	Listed / Unlisted	Coupon / Redemption	Vendor Name	Redemption Amount	Coupon Amount	Net TDS	Net Amount paid
70	2K7-II	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	TATA ROBINS FRASER LIMITED GRATUITY FUND		73,500.00	-	73,500.00
71	2K7-II	11-Jun-07	11-Jun-17	11-06-15	Listed	coupon	ZIL EMPLOYEES P F TRUST		420,000.00	-	420,000.00
							TOTAL	1,100,000,000.00	808,894,233.00	-	1,908,894,233.00