

**Annexure - III**

**REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED SEPTEMBER 2017**

NAME : **Central Bank of India**  
 REGISTRATION NO : **IND000000012**  
 DATE OF REGISTRATION (IN DD/MM/YY): **13/12/2012**

**SECTION - I: ACTIVITIES**

**A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

Type	No. of debenture issues accepted during the half-year ended 30 <sup>th</sup> September 2017			* Cumulative No. of debenture issues handled up to 30 <sup>th</sup> September 2017	Size (in Rs. crores) of debenture issues accepted during the half-year ended 30 <sup>th</sup> September 2017			Cumulative Size (In Rs. crores) of debenture issues handled up to 30 <sup>th</sup> September 2017
	Secured	Unsecured	Total		Secured	Unsecured	Total	
<b>Public</b>	0	0	0	4	0.00	0.00	0.00	1732.96
<b>Rights</b>	0	0	0	11	0.00	0.00	0.00	1674.61
<b>Privately Placed Listed</b>	0	0	0	49	0.00	0.00	0.00	8119.47
<b>Privately Placed Unlisted</b>	0	0	0	398	0.00	0.00	0.00	48082.45
<b>Total</b>	0	0	0	462	0.00	0.00	0.00	59609.49

\*From the Date of SEBI Registration

Note : Bank has stopped taking new business of Debenture Trusteeship after June 2010, to avoid any conflict of interest of acting as a lender as well as a Debenture Trustee.

**B. Activities other than Debenture Trusteeship**

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	4 (Besides above there is one more company which is under liquidation)
Merchant Banking	Merchant Banker, Investment Banker, Underwriters, etc. as allowed under SEBI Regulations	During half year ended 30 <sup>th</sup> September, 2017 no new activities were undertaken
Mutual Fund Advisor	AMFI Certified Advisor and Broker for various Mutual Fund products	Around 34,550 clients during half year ended 30 <sup>th</sup> September, 2017

Name of Compliance Officer: **A K Das**

Email ID

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**Central Bank of India**

**Section II – REDRESSAL OF INVESTOR GRIEVANCES  
for the half-year ended September 2017**

**A. Status of Investor Grievances:**

Name of the Issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
Synergy Financial Exchange Ltd	Nil	2	2	Nil

**B. Details of the complaints pending for more than 30 days: -- NIL --**

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (If redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	Nil	Nil	Nil	Nil	Nil	Nil

Name of Compliance Officer: A K Das  
Email ID

: agmcompsec@centralbank.co.in; dtcbl@centralbank.co.in

*A K*



## Central Bank of India

### Section III DEFAULT DETAILS

Information regarding default by the Issuer Companies in the Debenture Issues In Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
Synergy Fin. Exchange Ltd	Secured	R	15.90	1 & 2	Suit Filed
Rossel Finance Ltd	Secured	P	2.50	1 & 2	Suit Filed
	Secured	P	4.35	1 & 2	Suit Filed
Mazda Inds & Financing Ltd	Secured	P	6.25	1 & 2	Suit Filed
	Secured	P	18.75	3	AAIFR
J K Synthetics Ltd	Secured	P	14.00	3	AAIFR
	Secured	P	12.00	3	AAIFR
	Secured	P	65.00	3	AAIFR

- Type of Default
  1. Non-payment of interest;
  2. Non-payment of redemption;
  3. Delay in payment of interest/redemption;
  4. Any other (like non-creation of security)

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SECTION - IV

COMPLIANCE

**COMPLIANCE CERTIFICATE FOR THE HALF-YEAR ENDED SEPTEMBER 2017**

**A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES – NOT APPLICABLE**

**B. Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011):**

Shri Saurabh Garg (From 19-02-2014 to 17-08-2017)	Government of India Nominee Director (Ceased)
Shri Govind Mohan (Since 17-08-2017)	Government of India Nominee Director (Appointed)

**C. Other Information**

(i) Details of arrest / conviction of key officials of DT  
- **NII** -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT  
- **NII** -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT  
- **NII** -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT  
- **NII** -

(v) Action taken by the DT on the above issues  
- **Not Applicable** -

**D. Compliance with registration requirements**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i) Net worth (audited) as defined in the Regulations as on FY ended 30<sup>th</sup> September 2017: **Rs. 13,446.10 crore** (the latest audited financials)

(ii) Any change in Infrastructure since the last report / registration/ renewal: **NIL**

(iii) Changes in Key personnel during the half-year ended 30<sup>th</sup> September, 2017: **NIL**

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
NIL					

*[Handwritten initials]*



**E. Details of deficiencies and non-compliances : NIL**

**F. Details of the review of the report by the Board of Directors**

Date of Board Review (dd/mm/yyyy) : 05-12-2017

Observation of the BoD on

I) the deficiencies and non-compliances : NIL

II) corrective measures initiated : NIL

**Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:**

Name of Compliance Officer: A K Das

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