

ANNEXURE I

November 8, 2013

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Limited
5th floor, Exchange Plaza, Plot No.C/1
G Block, Bandra-Kurla Complex, Mumbai- 400051

Sub: Information as per clause 6 of the Listing Agreement for Debt Securities

As required under Clause 6 of the Listing Agreement of Debt Securities with the BSE Limited / National Stock Exchange of India Limited, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures of the Face Value of ₹ 10,00,000 each issued by the Company :

(a) Credit Rating(s) :

As on September 30, 2013

Non-Convertible Debenture outstanding (Amount in Rs / crores)	CARE	ICRA
1586	AA+	AA
60		AA
1646	Total	

(b) Asset Cover available: 200 times of the amount outstanding i.e ₹ 910 crores(principal outstanding of secured debentures as on September 30, 2013).

(c) Debt-Equity Ratio (as on September 30, 2013): 0.90

(d) Previous due date for the payment of interest / principal and whether the same has been paid or not; and } Please see the table below:

(e) Next due date for the payment of interest / principal }

Secured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	11.80% (60 Crores) Secured Non-convertible Redeemable Debentures of F.V. ₹ 2 Lacs each allotted on 18/12/2008 INE053A07141	Redemption: 30% of F.V. 18/12/2012 Interest(Semi-annual) 18/06/2013	18/12/2012 18/06/2013	Redemption: 20% of F.V. 18/12/2013 Interest(Semi-annual) 18/12/2013	Redemption: 20% of F.V. 18/12/2013	NSE INHOT13



Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	2% (150 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08040	Interest (Annual) 09/12/2012	10/12/2012	Interest (Annual) 09/12/2013	Redemption: 09/12/2014	BSE 946433
2	2% (250 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08057	Interest: 09/12/2012	10/12/2012	Interest (Annual) 09/12/2013	Redemption: 09/12/2019	BSE 946434


For The Indian Hotels Company Limited



BEEJAL DESAI
Vice President - Legal & Company Secretary



For Central Bank of India



Authorised Signatory

