

CO:MBD:2021-22:90

9th June, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Scrip code – CENTRALBK	BSE Ltd. Corporate Relationship Deptt Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code - 532885
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Sub : Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please refer to our letter no. CO:MBD:2021-22:83 dated 7th June, 2021, submitted thereby required information for half year ended 31st March 2021 as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. We had also sent the copy of this information on same day i.e. 7th June, 2021 to our Debenture Trustee – namely, IDBI Trusteeship Services Ltd.

Now, we have received a Certificate issued by our Debenture Trustee i.e. IDBI Trusteeship Services Ltd. that they have taken note of the contents of Disclosures provided by the Bank under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. A copy of the said certificate is enclosed herewith in terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you.

Yours faithfully,



(Anand Kumar Das)
Deputy General Manager/
Company Secretary



IDBI Trusteeship Services Ltd.

CIN : U65991MH2001GOI131154



No. 28502/ITSL/OPR/2021-22
June 8, 2021

To,
Ashok Bangera
Senior Manager
Merchant Banking Department
Central Bank of India,
Chandermukhi Building,
Nariman Point, Mumbai - 400 021

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by Central Bank of India, ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information for the year ended March 31, 2021 through your email dated June 7, 2021 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,
For IDBI Trusteeship Services Limited

A handwritten signature in black ink, appearing to be 'Ashok Bangera'.

Authorized Signatory